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October 13, 2017

BY ECF

Honorable Stuart M. Bernstein
United States Bankruptcy Court
for the Southern District of New York
One Bowling Green
New York, New York 10004

Re: *Securities Investor Protection Corporation v. Bernard L.
Madoff Investment Securities LLC*, No. 08-1789 (SMB)

Dear Judge Bernstein:

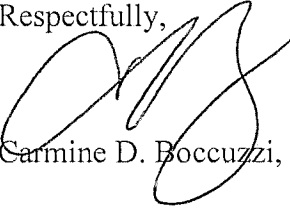
I write on behalf of the defendants in the adversary proceedings listed on Exhibit 1 to this letter (the "Transferee Defendants") concerning the Trustee's Omnibus Motion Seeking Leave to Replead Pursuant to Fed. R. Civ. P. 15(a) and Court Order Authorizing Limited Discovery Pursuant to Fed. R. Civ. P. 26(d)(1), filed on August 28, 2014, ECF No. 7826 (the "Trustee's Motion for Leave to Replead and Discovery").

Pursuant to this Court's Order Concerning Further Proceeding on Trustee's Motion for Leave to Replead and for Limited Discovery dated July 24, 2017, ECF No. 16428 (the "July 2017 Scheduling Order"), the Transferee Defendants filed their Consolidated Memorandum of Law in Opposition to the Trustee's Motion for Discovery on the Good Faith Issue on October 6, 2017, ECF No. 16724.

Hon. Stuart M. Bernstein, p. 2

Pursuant to paragraph 8 of the July 2017 Scheduling Order, I will act as lead counsel to advocate the Transferee Defendants' position at oral argument on the Trustee's Motion for Leave to Replead and Discovery solely as it relates to the Trustee's request for discovery on the good faith issue on a hearing date to be fixed by the Court.

Respectfully,

A handwritten signature in black ink, appearing to be "C. Boccuzzi, Jr.", written over the printed name.

Carmine D. Boccuzzi, Jr.

cc: Counsel of Record